

United MedCare Capital is pleased to present the following acquisition opportunity to select strategic buyers



Investment Highlights

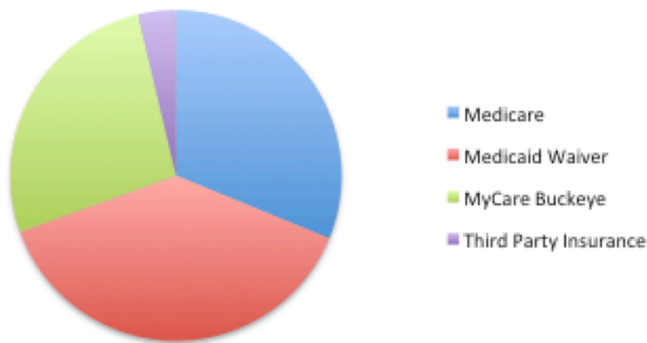
- 2018 Revenues of \$6.1 Million
- Adjusted EBITDA of \$1.03M
- Great as a platform, tuck-in or to expand geographic coverage
- Diverse census with Medicare and Medicaid Waiver programs including MyCare Ohio managed contracts
- Key employees willing to stay on board
- Operates from three locations with excellent opportunities for continued expansion
- Significant economy of scale opportunities for strategic buyers covering same area

Ohio Home Health Agency

Agency holds two Medicare and Medicaid provider numbers and currently serves thirty-eight counties in northern and central Ohio. Strong administrative and caregiver employee base allowing for streamlined transition.

The agency has a long history of growth and sustained profitability. Joint Commission accredited for both Medicare and Medicaid with clean surveys. This is an exceptional tuck in opportunity while also presenting an opportunity to expand your current geographic coverage area.

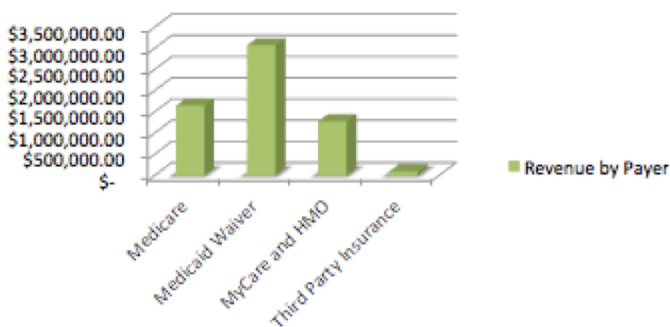
Census Demographic



For more information about this opportunity, please contact David Keene by telephone at 800.581.5290 Ext 700 or email: david.keene@unitedmedcarecapital.com

Please visit our website at: www.unitedmedcarecapital.com for more information about our firm.

Revenue by Payer



12600 Deerfield Pkwy | Atlanta, GA 30004
Tel 800.581.5290 | Fax 770.220.1992