

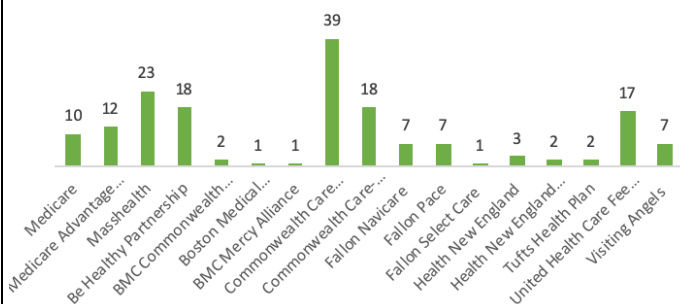
United MedCare Capital is pleased to present the following acquisition opportunity to select strategic buyers



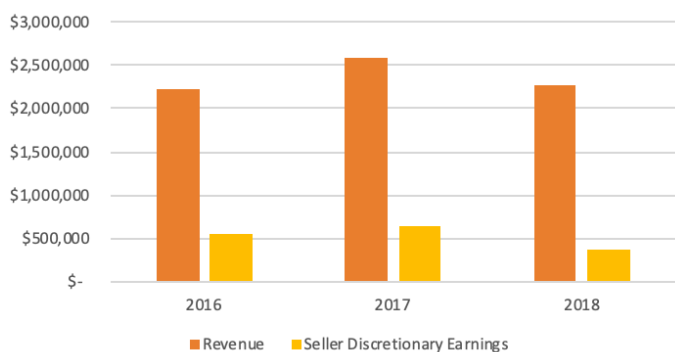
Investment Highlights

- FY 2018 Revenues of \$2.3M
- Adjusted EBITDA of \$378K
- Great as a platform, tuck-in or to expand geographic coverage
- Medicare Advantage and Medicaid contracts in place
- Negligible impact due to PDGM
- Key Employees willing to stay on board
- Significant economy of scale opportunities for strategic buyers covering same areas

Census Demographic



Financial Trend



Massachusetts Home Healthcare Agency

In operation since 2010 this agency is Medicare Certified and accredited by ACHC. They provide services to the Medicare and Medicaid eligible population in the areas they serve. Average census of 170 that consist of 13% Medicare and 87% Medicaid. Majority of services provided are skilled nursing visits for both payer sources and they are approved providers for the bulk (14 in total) of all the MCO's that offer coverage in the state. The agency currently covers Hampden county but expansion throughout the entire state is possible.

For more information about this opportunity, please contact David Keene by telephone at 800.581.5290 Ext 700 or email: david.keene@unitedmedcarecapital.com

Please visit our website at: <http://www.unitedmedcarecapital.com> for more information about our firm.



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