

Profitable Multi-Unit Pizzerias, Semi-Absentee Owner

Profile #0921

This well-established multi-unit business has consistent revenues with easy operations, great lease terms, and desirable locations. The network of fast-casual, family friendly pizza establishments serves signature pizzas, pastas, sandwiches, fresh salads, and more. This business has a great reputation in the community, and has become a locals' favorite, with the convenience of dine-in, carryout, and delivery. Sales have been growing steadily through the years, even during the pandemic! With an experienced staff in place, we believe a new owner/operator with restaurant experience or an industry buyer looking to add additional locations could successfully operate this proven and profitable business.

Business Highlights

- Well-Established Local Name
- Repeat Customers
- Local Award Winner in Many Categories
- History of Profitability
- Trained and experienced staff

Purchase Price and Terms

Business \$1,195,000
 *Down Payment (est. at 20%) \$245,000
 *Terms (est.): 10 years, 6%, \$/11,000 month
 *Assumes buyer qualifies for SBA guaranteed financing.

Corporate | History

- Decades Old Business
- S-Corporation
- Owner Retiring

Location | Facilities

- Southern Colorado
- Leased Facilities

Customers

- Locals
- Tourists
- Businesses

Sales | Marketing

- Word-of-Mouth
- Social Media
- Mailers with Coupons

Products

- Pizza, Calzones & Sandwiches
- Pasta & Wings
- Salads & Deserts

Management | Staff

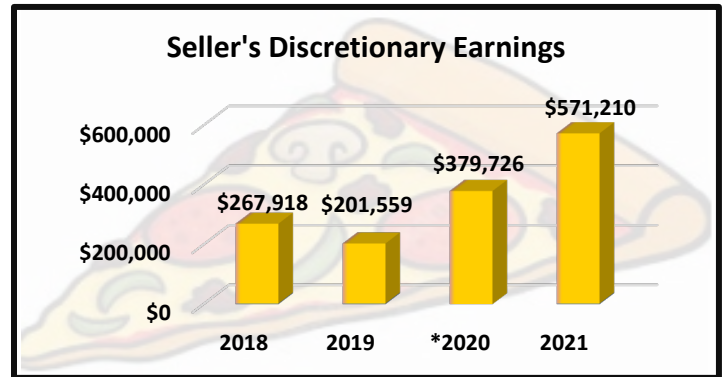
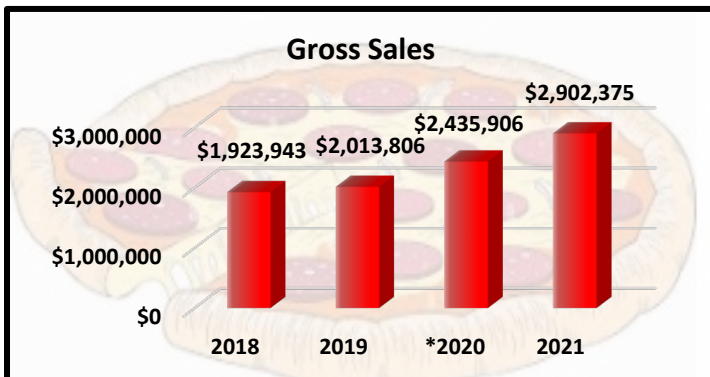
- 20 full-time employees
- 130 part-time employees

FINANCIAL HIGHLIGHTS

	<u>Gross Sales (\$)</u>	<u>SDE (\$)</u>
2018	1,923,943	267,918
2019	2,013,806	201,559
2020	2,435,906	379,726
2021	2,902,375	571,210

ASSETS INCLUDED (estimated)\$

Furniture, Fixtures & Equipment	310,000
Inventory	15,000
Total	325,000



All information has been provided by the Seller and is not warranted by The FBB Group, Ltd.