



Heavy Civil & Marine Service Construction Company

Mid-Atlantic Region, United States



The company's sterling reputation combined with its long history in the marketplace has established it as one of the premier firms in its niche. 2021 results are continued evidence of increasing strong cash flow and demand for its services. Multiple service agreements with Fortune 500 companies that have been in place for over 25 years provide a consistent revenue foundation each year.

The company offers proven turnkey marine and industrial construction solution. It has an over 30-year legacy of delivering projects to clients on time, on budget, and to the highest standards of safety and quality. Services offered include transportation infrastructure construction, industrial terminals, pipelines, environmental structures, or specialty projects. The company's engineers and technicians include some of the most experienced heavy civil, marine and industrial construction personnel in the industry with a proven track record in design-build and turnkey construction work.

The bottom line strong EBIDTA margin continues in 2021. Its expertise is in high demand. **The backlog of committed work is 17 months!** Revenues are achieved with minimal marketing. A great opportunity to purchase a remarkable business that provides an exceptional potential for expansion. The reason for sale is retirement.

For an existing Construction business, this is a great strategic acquisition opportunity to immediately purchase a predominant established business to capitalize on its long-term goodwill, reputation and client base. Upon proper qualification of the potential acquirer, including the customary exchange of financial information and confidentiality agreements, a detailed Confidential Prospectus will be provided. All inquiries will be held in strictest confidence.

Purchase Price: \$39,500,000
Gross Revenues: \$21,261,122
EBIDTA: \$9,452,476
FF&E: \$5,064,291 (included in asking price)

For a Confidential Prospectus
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