

FOR SALE: AMUSEMENT GAME DISTRIBUTOR

Financial Overview

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| List Price: | \$750,000 |
| Revenue: | \$1,794,454 |
| FF&E: | \$600,000 |
| Seller Discretionary Cash Flow: | \$250,052 |

Description:

Highly successful distributor of gambling and amusement machines for sale in Red Oak, IA. The company has machines in 57 locations in 4 different states which the business splits the revenue from the games with the owner of the business where the game is located. Machines are in Bars, Restaurants, Fraternities, Clubs, and Laundromats. The company has a team that delivers the machines, collects money, and to does maintenance. New owner could rent one of the locations currently owned by the business, or business could be relocated. Projected Seller Earnings this past year has dropped due to new regulation in one state and sellers' major health issues. Sales can be ramped back up with new buyer being able to travel or hire dedicated salesperson. For more information on this Gaming and Amusement distribution business for sale in Red Oak, IA, please Contact Jeff Hofflander at 402-578-0625.

Business Information:

****This listing is confidential. Employees and customers are not to know that this business is for sale. All contact with owner(s) is to occur through Advantage Business Brokers, Inc.****

Information has been provided to Advantage Business Brokers by the seller of the business. The Seller believes the information to be true and accurate; however, accuracy is not guaranteed and all information should not be considered complete. While statements may be presented concerning a matter of opinion, whether or not so identified, these are only statements of opinion. Advantage makes no representations or warranties, expressed or implied, regarding the information provided to Buyer. All information provided to the Buyer is for confidential use and is to be used solely for the purpose of evaluating a business opportunity as a potential buyer.

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| Established: | 1980 |
| Location: | Red Oak, IA |
| Reason for selling: | Health Issues |
| Employees: | 7 Full-Time |

Support from Seller: Seller is flexible for transition time for buyer and is open to options.

Opportunities: Contact more locations to have machines installed. Buyer could actively do sales or hire a dedicated salesperson to promote business. Add online gaming.

Owner involvement: Owner has very little involvement on day-to-day operations because of health issues.

Financing Example

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| Purchase Price: | \$750,000 |
| Down Payment: | \$150,000 |
| Loan: | \$600,000 |

Financing options possibly be SBA or other financing because of a large amount of equipment.

Your Next Step

1. Contact Jeff to schedule a meeting or conference call with the seller, to request financials, or for any other questions.
** DO NOT CONTACT SELLER OR VISIT WITHOUT PERMISSION FROM US**
2. Submit a contingent Offer-To-Purchase
3. 30-60 days to complete due diligence
4. Close on the business when all your contingencies have been satisfied.